



Regency Fincorp Limited

(Formerly Known as: Regency Investment Limited)

Corp & Regd Office: SCO 6 Upper Ground Floor LA MER, PR 7 Airport Road,
Zirakpur140603, Punjab.

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Date: 20th January, 2026

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra – 400001

Sub: ANNOUNCEMENT UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Ref: Regency Fincorp Limited (Scrip Code: 540175)

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby wish to inform you that the Company has received In-Principle Approval for Private Placement for issue of (A) Rated / Listed/ Secured / Unsecured, Transferable, Redeemable, Principal Protected or not, Market Linked or Not, Non-Convertible Debentures including inform of Zero Coupon Bonds, Subordinated Non-Convertible Debentures (The "Issue") (B) rated Commercial Papers ("NCDs") Under GID Number: GID/RFL/SERIES 1/2025-26); dated January 12, 2026 from BSE Limited vide its letter no. DCS/COMP/RM/IP-PPDI/211/25-26 dated 20th January, 2026.

Copy of In-Principle Approval received from BSE Limited is attached herewith and marked as **Annexure-A**.

This is for your kind information and record.

For Regency Fincorp Limited

Abhimanyu
Company Secretary & Compliance office
M No. 49176

DCS/COMP/RM/IP-PPDI/211/25-26

January 20, 2026

REGENCY FINCORP LIMITED

SCO 6, Upper Ground Floor
LA MER, PR 7, Airport Road
Zirakpur, Punjab-140603

Dear Sir/Madam

Re: Private Placement for issue of (A) Rated / Listed/ Secured / Unsecured, Transferable, Redeemable, Principal Protected or not, Market Linked or Not, Non-Convertible Debentures including inform of Zero Coupon Bonds, Subordinated Non-Convertible Debentures on a Private Placement Basis (The “Issue”) (B) rated Commercial Papers (“NCDs”) Under GID Number: GID/RFL/SERIES 1/2025-26); dated January 12, 2026

We acknowledge receipt of your application on the online portal on January 14, 2026, seeking In-principle approval for issue of captioned security. In this regard, the Exchange is pleased to grant in-principle approval for listing of captioned security subject to fulfilling the following conditions at the time of seeking listing:

1. Filing of listing application.
2. Payment of fees as may be prescribed from time to time.
3. Compliance with SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with SEBI Circular No SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and circulars issued thereunder and also Compliance with provisions of Companies Act 2013.
4. Receipt of Statutory & other approvals & compliance of guidelines issued by the statutory authorities including SEBI, RBI, DCA etc. as may be applicable.
5. Compliance with change in the guidelines, regulations, directions, circulars of the Exchange, SEBI or any other statutory authorities, documentary requirements from time to time.
6. Compliance with below mentioned circular dated June 10, 2020 issued by BSE before opening of the issue to the investors.:
<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200610-31>
7. Issuers, for whom use of EBP is not mandatory, specific attention is drawn towards compliance with Chapter XV of SEBI Circular No SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and BSE Circular No 20210519-29 dated May 19, 2021. Accordingly, Issuers of privately placed debt securities in terms of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 or ILDM Regulations for whom accessing the electronic book platform (EBP) is not mandatory shall upload details of the issue with any one of the EBPs within one working day of such issuance. The details can be uploaded using the following links [Electronic Issuance - Bombay Stock Exchange Limited \(bseindia.com\)](#).


8. It is advised that Face Value of NCDs issue through private placement basis should be kept as per Chapter V of SEBI Circular No SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

9. *Issuers are hereby advised to comply with signing of agreements with both the depositories as per Regulation 7 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with SEBI Circular No SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.*

10. *Company is further requested to comply with SEBI Circular SEBI/HO/DDHS/DDHS-RACPODI/CIR/P/2023/56 dated April 13, 2023, (if applicable) read along with BSE Circular <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230428-18> and ensure compliance of the same.*

This In-Principle Approval is valid for a period of 1 year from the date of issue of this letter or period of 1 year from the date of opening of the first offer of debt securities under the General information Document, which ever applicable. The Exchange reserves its right to withdraw its in-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or for any contravention of Rules, Bye-laws and Regulations of the Exchange, SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with SEBI Circular No SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and circulars issued thereunder, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Guidelines/Regulations issued by the statutory authorities etc. Further, it is subject to payment of all applicable charges levied by the Exchange for usage of any system, software or similar such facilities provided by BSE which the Company shall avail to process the application of securities for which approval is given vide this letter.

Yours faithfully,
For BSE Limited



Nitinkumar Pujari
Assistant Vice President



Parag Jain
Manager